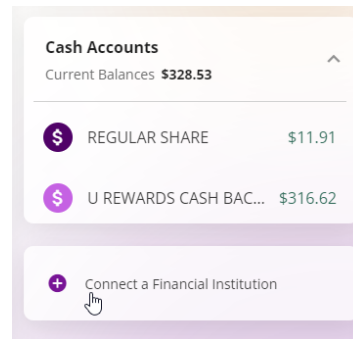


How to use Account Aggregation

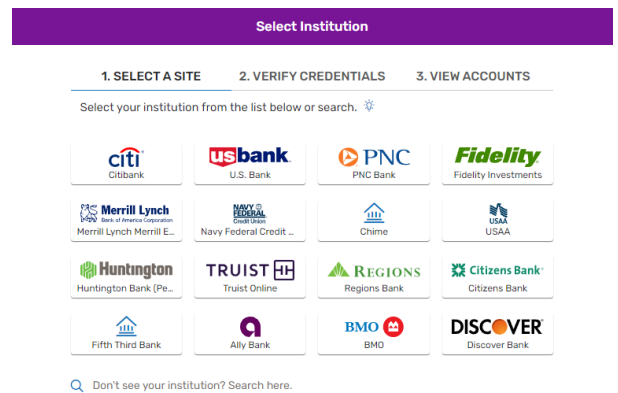
Digital Banking offers the ability to view your accounts with other banking institutions as well as at UTFCU. This makes keeping up with your finances a one-stop-shop!

1. From Digital Banking, click Connect a Financial Institution on the left side of the screen under your UTFCU accounts.

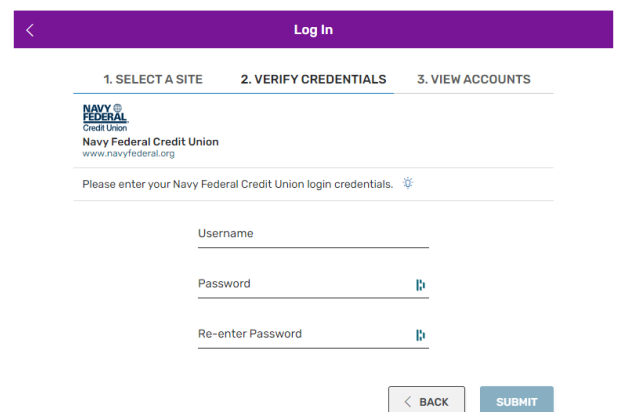


2. Select your Financial Institution from the list provided.

If your Financial Institution isn't listed, you can use the **Search here** function at the bottom.



3. Log in to your Financial Institution Account with the user name and password linked to that account.

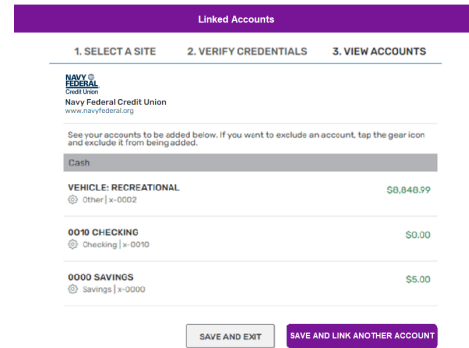


By providing your credentials, we verify in real time that you own the account you want to link. We then use this information to establish a secure connection with your financial institution.

How to use Account Aggregation

-
- 4.** Review the accounts you would like linked. To exclude an account, click the Gear icon next to the subshare name. Once you have verified, click **Save and Exit** if you are finished, or **Save and Link Another Site** to add another Financial Institution.

Tip: You can link any account you'd like such as:
Checking
Savings
Credit Card
Loans



-
- 5.** Your linked account will now appear to the left of your Digital Banking home screen!