

How to use Account Aggregation

Digital Banking offers the ability to view your accounts with other banking institutions as well as at UTFCU. This makes keeping up with your finances a one-stop-shop!

- From Digital Banking, click Connect a **Cash Accounts** 1. Current Balances \$328.53 Financial Institution on the left side of the screen under your UTFCU accounts. REGULAR SHARE \$11.91 U REWARDS CASH BAC... \$316.62 Connect a Financial Institution Ð Select Institution 2. Select your Financial Institution from the list 1. SELECT A SITE 2. VERIFY CREDENTIALS 3. VIEW ACCOUNTS provided. Select your institution from the list below or search. usbank ⊘ PNC **Fidelity** cîti If your Financial Institution isn't listed, you Merrill Lynch Bark of America Corporation Merrill Lynch Merrill E. 盫 USAA can use the Search here function at the ederal Credit bottom. 🕼 Huntington TRUIST 🕀 A REGIONS K Citizens Bank Citizens Bank Huntington Bank (Pe Fifth Third Bank Q вмо 🙆 DISCOVER Q Don't see your institution? Search here
- **3.** Log in to your Financial Instituion Account with the user name and password linked to that account.

1. SELECT A	SITE 2. VERIFY CREDEN	TIALS 3. VIEW ACCO	UNTS
IAVY () EDERAL redit Union Iavy Federal Cre www.navyfederal.org	dit Union		
lease enter your	Navy Federal Credit Union login cre	dentials. 🔅	
	Username		
	Password	10	
	Re-enter Password	10	
	Re-enter Password	10	

By providing your credentials, we verify in real time that you own the account you want to link. We then use this information to establish a secure connection with your financial institution.



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4. Review the accounts you would like linked. To exclude an account, click the Gear icon next to the subshare name. Once you have verified, click Save and Exit if you are finished, or Save and Link Another Site to add another Financial Institution.

Tip: You can link any account you'd like such as: Checking Savings Credit Card Loans

1. SELECT A SITE	2. VERIFY CREDENTIALS	3. VIEW ACCOUNTS
redit Union		
lavy Federal Credit Union		
ww.navyrederat.org		
See your accounts to be add	ed below. If you want to exclude an	account, tap the gear icon
and exclude it from being ad	ded.	
Cash		
VEHICLE: RECREATIONAL		\$8,848.99
Other x-0002		
0010 CHECKING		60.00
Checking x-0010		50.00
0000 SAVINGS		\$5.00
Savings x-0000		33.00

5. Your linked account will now appear to the left of your Digital Banking home screen!