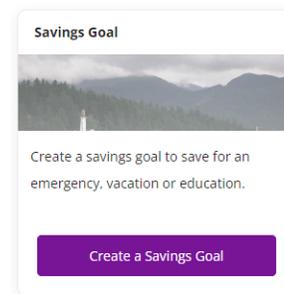


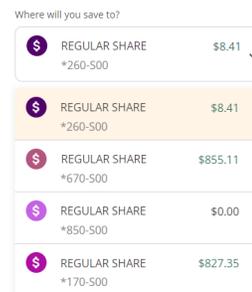
How to Create a Savings Goal

Creating a savings goal will allocate a certain amount of money from one account to another over time to reach a long-term goal, such as a vacation or a new car. Follow these steps to learn how to set one up.

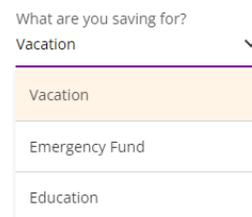
1. Log in to Digital Banking. The **Create a Savings Goal** tile will be located on your main dashboard. Click **Create a Savings Goal**.



2. From the dropdown, select the **Savings Account** to save to.



3. Select **what you are saving for** from the dropdown.



4. Enter a **Description** for the savings goal.

Description

5. Enter the goal **Amount**.

Amount

\$ 2000.00

How to Create a Savings Goal

6. Enter the **Target Date** for the savings goal.

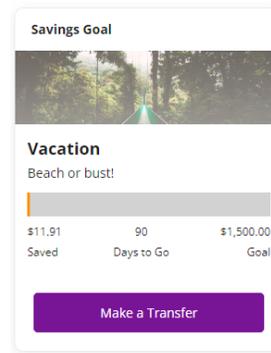
Target Date
📅 7/4/2023

7. Click **Create Savings Goal**.

Create Savings Goal Cancel

8. Your **savings goal** will now appear on your dashboard.

To fully utilize this goal, set up a scheduled transfer to help fund it!
Ex: Transfer \$50 biweekly



Savings Goal

Vacation
Beach or bust!

\$11.91	90	\$1,500.00
Saved	Days to Go	Goal

Make a Transfer